

Tellico pk

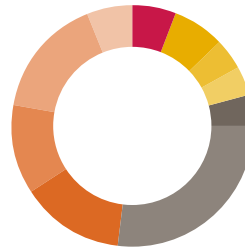
PRO

The PRO compartment is the occupational pension that prioritises security. PRO is suitable for all SMEs from all sectors, including those with only one employee.

The benefits for you

- The investment strategy is dynamic and minimises price fluctuations.
- You have maximum flexibility in terms of basic pension provision and management pension plans, irrespective of the insured salary.
- Modern online tool offering straightforward management and a transparent overview of your occupational pension scheme.
- Our customer service specialists can provide you with practical support in several languages.
- Our market region heads can travel direct to you. We will be happy to advise you directly at your location.

Your security-oriented investment strategy



- Money market and time deposits (6 %)
- Domestic and foreign bonds in CHF (7 %)
- Global bonds in FC (4 %)
- Global bonds in FC, hedged (4 %)
- Loans and mortgages (4 %)
- Real estate (27 %)
- Alternative investments (14 %)
- Swiss equities (12 %)
- Global equities (16 %)
- Infrastructure investments (unleveraged) (6 %)

Alternative investments: 14 %

Private equity, ILS, hedge funds, private debt – reduction in risk through low correlation

Real estate: 27 %

Investments in Swiss investment properties with real valuation (NAV, no premium)